

PATRICIA A. BECKWITH

CERTIFIED PUBLIC ACCOUNTANT



Minimum Fee Schedule 2011 Returns

Personal Returns

Long Form	\$275
Short Form	\$75
Business/Farm	\$80
Self-Emp. Tax	\$25

Adjustment to Income

Moving Expense	\$75
Alimony Paid	\$60
Tuition Paid	\$50
Student Loan Int.	\$35

Schedule D Items

Residence Sale	\$100
Stock Sale (ea)	\$10
Bad Debt Loss	\$40
Other Sale	\$75
<u>Installment Sale</u>	
First Year	\$100
Prior Year	\$55
Cap Loss C/F	\$35
Foreclosure	\$200
Repossession	\$200
Sale of Rental	\$200

Other Schedules

Casualty Loss	\$75
Depreciation	\$45
Estimated Tax	\$65
Extensions	\$50
Manufactures Deduct	\$100
Net Operating Loss	\$150
Alt. Minimum Tax	\$75
Home Office Calc.	\$85
Non-Cash Contribution	\$50
Employee Bus. Expense	\$75

Other Income Items

Interest & Div.	\$40
Extra W-2	\$50
Rental Prop	\$70
Addit. Prop (ea)	\$45
Prtnrshp, Estate, Or Trust (ea)	\$45
Passive Loss	\$75

Tax Credits

Education Credits	\$60
Child Care	\$70
Energy Credits	\$75
Ca. Employer Child Care	\$75
Ca. Renter	\$35

Pension Items

Roth IRA	\$30
IRA	\$30
SEP/Keogh	\$30
Lump Sum Dist.	\$30
Premature Dist.	\$40
Non-Deduct IRA	\$50
Social Sec Calc	\$40
Rollover	\$30
Min Dist. Calc	\$45

Other Items

Extra Copy of Return	\$20
Rerun – Client Change	\$35
Amended Return	\$100
Trust Return	\$225
LLC Single Owner	\$150
Out of State Return	\$75
Electronic Filing	\$10

If additional meeting time or tax research is required, the time will be billed at my standard hourly rate of \$175 per hour. Bookkeeping rates are billed at \$50 per hour.